

BECKER, GLYNN, MUFFLY, CHASSIN & HOSINSKI LLP

Jordan E. Stern

299 Park Avenue

New York, New York 10171

(212) 888-3033

Attorneys for Sumitomo Mitsui Trust Bank (U.S.A.) Limited (f/k/a Sumitomo Trust & Banking Co. (U.S.A.))

Filed Via ECF

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

IN RE TRIBUNE COMPANY FRAUDULENT  
CONVEYANCE LITIGATION

Case No. 11-md-02296 (WHP)

----- X

THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF TRIBUNE COMPANY, on behalf of  
TRIBUNE COMPANY *et al.*,

Case No. 12-cv-02652 (WHP)

Plaintiff,

-against-

DENNIS J. FITZSIMONS, *et al.*,

Defendants.

----- X

**RULE 7.1 CORPORATE DISCLOSURE STATEMENT**

Pursuant to Fed. R. Civ. P. 7.1, and to enable judges and magistrate judges of the Court to evaluate possible disqualification or recusal, defendant Sumitomo Mitsui Trust Bank (U.S.A.) Limited (f/k/a Sumitomo Trust & Banking Co. (U.S.A.)) ("SMTB USA"), by and through its attorneys, Becker, Glynn, Muffly, Chassin & Hosinski LLP, hereby certifies that SMTB USA is a wholly-owned subsidiary of Sumitomo Mitsui Trust Bank, Limited and Sumitomo Mitsui Trust Bank, Limited is a wholly owned subsidiary of Sumitomo Mitsui Trust Holdings, Inc.

Dated: January 29, 2013

Respectfully submitted,

BECKER, GLYNN, MUFFLY, CHASSIN & HOSINSKI LLP  
Attorneys for Sumitomo Mitsui Trust Bank (U.S.A.) Limited

By: /s/ Jordan Stern  
Jordan E. Stern (JS8651)  
299 Park Avenue  
New York, New York 10171  
(212) 888-3033  
jstern@beckerglynn.com